

## E.- Documentos para NYSE

Los siguientes, son los formatos principales que deben presentarse para poder listar en el New York Stock Exchange. Éstos, fueron obtenidos directamente del sitio web de la bolsa.

### *1.- Solicitud para listar*

#### **903.00 Listing Applications**

##### **903.01 Format of Original Listing Application**

Listing Application C- ..... to New York Stock ....., 20 .....  
Exchange, Inc.  
..... (Name of Company) ..... Shares of ..... Stock  
(Title)

Par Value..... CUSIP No.....

Original Listing

Number of Shares of Common Stock Issued as of ..... (Month, Day, Year) .....  
(Number)

Shareholders Record as of ..... (Month, Day, Year) ..... (Number)

(Excluding ..... Shares Held of Record in Treasury)

Description of Transaction—

State that the listing application is the company's original application for the listing of its securities on the Exchange.

*Cross reference may be made to any Securities Act Prospectus, 10-K, or annual report attached as part of the application. To the extent that the required informational material is covered in the attachments, the data need not be repeated in the narrative sections. However, appropriate cross references should be included under each caption.*

Shares Applied for but Not Yet Issued—

The balance of the material under this caption will be applicable only where unissued securities are included in the application.

The transactions for which share reserves are needed should be described in sufficient detail to set forth the essential facts.

If the company must reserve shares for a merger or acquisition which is scheduled to close around the time of the original listing date, consult with the company's Exchange representative for special instructions.

Authority for Issuance—

Give the dates directors approved the purpose for and issuance of any unissued securities covered by the application. If shareholder approval has been, or will be given, give that date also.

History and Business—

State where and when the company was organized, its form of organization, and the duration of its charter. Give in succinct form the history of its development and growth in the particular line of business now conducted. If organized as the result of merger, consolidation, or reorganization,

trace the history of the predecessor companies. If organized through reorganization, describe briefly the circumstances leading to, and the effect of, the reorganization.

Describe briefly the present business of the company and its subsidiaries or controlled companies, including principal products manufactured or services performed, principal markets for products and raw materials, operations conducted, merchandising or product-distribution methods, and, in general, furnish such information as will serve to indicate clearly the growth and development of the particular industry in which the company is engaged and the growth and development of the company and the relative ranking it occupies in its field.

If a material part of the business is dependent upon patents, proprietary formulae, or secret processes, so state. Give date of expiration of principal patents or proprietary interests in principal formulae.

*Public Utilities*—In the case of public utilities, the description of the business should include the various services rendered by the system, the proportionate gross revenue derived from each service, and the territory and population served by each service.

Indicate the number of customers, or meters in service, classifying them into residential, industrial or commercial, municipalities, etc.

State the aggregate amount of kilowatt hours of electricity, or cubic feet of gas, sold annually for the past five years, and aggregate revenue derived from each service annually during that period, for each customer classification.

State average and peak loads, and installed capacity, indicating whether figure given represents rated capacity or actual capacity.

Describe, in general terms, interconnection facilities and arrangements for purchases or sales of electricity and gas.

*Property Description*—

Describe briefly the physical properties of the company and its subsidiaries or controlled companies, stating location, type of construction and area of plants and buildings, functions thereof, condition of equipment, acreage, transportation facilities, etc. State whether properties are owned or leased. Indicate normal capacity of plants in terms of units of production where possible.

*Affiliated Companies*—

Give a list of all subsidiary or controlled companies, including all companies in which the company owns or controls directly or indirectly 50% or more of the voting power. Indicate, as to each such company, the amount of each class of capital stock outstanding and show the amount of each class owned, directly or indirectly, by the parent company. State briefly the proportionate revenue/earnings each such company has in the business.

If the company has a substantial, but less than controlling, interest in any company or organization, such interests should be similarly described.

Indicate, to the extent that the information is available, the name of any company, individual, or other entity which owns directly or indirectly, 10% or more of any class of voting stock of the company, and the extent of such ownership.

If control of the company is held by any other company through lease or contract, describe the circumstances of such control.

*Management*—

Give the names and titles of all directors and officers, stating other principal business affiliations they may have. Give a brief biographical outline for each of the principal officers of the company. If directors are elected by classes, so indicate.

*Capitalization*—

Give a summary statement of changes in authorized stock capitalization of the company since organization, with reference to dates of corporate actions effecting such changes. This data may be given in narrative form if desired, but if changes have been numerous, a tabulated statement is preferable.

Give in tabular form a statement as to substantial changes in the outstanding amounts of stock of the company over the period of the past five years, showing dates on which authorized for issuance, purpose of issuance and consideration received. The statement should show shares reacquired by the company or its subsidiary or controlled companies.

*Funded Debt*—

State the aggregate amount of funded debt of the company and subsidiary or controlled companies,

and give a list of the outstanding issues and amounts, indicating amounts held by subsidiary or controlled companies. If such list is extensive, it may be attached to the application as an exhibit.

**Stock Provisions—**

If application is being made to list stock, give a summary of the rights, preferences, privileges and priorities of the class of stock for which application is made. Provide similar information on any other class of stock which is senior or equal to the proposed issue.

If application is being made to list one or more senior classes of stock, recite verbatim the charter provisions attaching thereto, and to each class on a parity therewith or senior thereto, in an exhibit appended to the application in addition to the summarized statement included in the application.

Give a summary statement of any provisions of any indentures, or agreements, restricting payment of dividends or affecting voting rights of the class of stock applied for.

State whether or not shareholders of any class have preemptive rights to subscribe to additional issues, whether by charter provision or statute.

**Employees-Labor Relations—**

State total number regularly employed and, if subject to seasonal fluctuation, the maximum and minimum numbers employed during the preceding twelve months.

State dates and duration of material work stoppages due to labor disagreements during the past three years, and the general terms of settlement of such disagreements.

Describe briefly any pension, retirement, bonus, profit participation, stock purchase, insurance, hospitalization, or other plans of benefit to employees which may be in effect.

**Shareholder Relations—**

Describe briefly the procedures followed by the company in the field of shareholder relations, indicating, among other things, the method by which shareholders are informed of either a declaration of dividends or a failure to declare a dividend at an accustomed time; whether interim statements of earnings are mailed to shareholders or released to the press; how soon after the close of the period such interim statements usually are available; whether the company advises shareholders or otherwise gives periodic publicity to the progress of the company or new developments in its affairs (otherwise than through interim statements of earnings or annual reports and proxy statements).

**Dividend Record—**

State the amount of dividends (per share and in aggregate) paid by the company (or its predecessors) during each of the five preceding years. Show stock dividends separately, indicating, in respect of each stock dividend, the percentage amount, the number of shares issued in payment, the amount per dividend share and the aggregate charged against earnings or retained earnings, and the basis for calculating the amount charged.

State the aggregate and per share amount of preferred dividend arrearages.

Indicate whether dividends have been paid on a quarterly, semi-annual or annual basis, and state how long dividends have been paid without interruption.

State the record date, payment date, and date of declaration with respect to each dividend paid during the past two years.

**Option, Warrants, Conversion Rights Etc.—**

State the terms and conditions of any options, purchase warrants, conversion rights or any other commitments, whether of definitive or contingent nature (including stock compensation or remuneration plans), under which the company may be required to issue any of its securities. If there are no such commitments, so state.

In the case of options granted to directors, officers or employees, and in the case of stock compensation or remuneration plans relating to directors, officers or employees, indicate whether or not the options or plans, or some measure or proposal implementing them, were approved by shareholders, and if so approved, the date of approval.

If any of the above data is fully stated under "Capitalization" or elsewhere in the application, it may be omitted here and reference made to the other statement.

**Litigation—**

Describe all pending litigation of a material nature in which the company, or any of its subsidiaries or controlled companies, may be involved which may affect its income from, title to, or possession of any of its properties.

**Business, Financial and Accounting Policies—**

*Independent Public Accountants*— State the name of independent public accountants; how long they have audited the company's accounts; when and by whom they were appointed; whether or not they report directly to the Board of Directors; whether they make a continuous or periodic audit; extent of their authority to examine all records and supporting evidence; whether or not they are authorized or invited to attend shareholders' meetings; whether they do attend such meetings and, if they do attend, whether or not they are authorized to answer questions raised by shareholders.

*Chief Executive Officer*— State the name and title of the chief executive officer.

*Chief Financial Officer*— State the name and title of the company's chief financial officer; to whom he reports and the extent of his authority; whether or not he attends meetings of the Board of Directors.

*Commitments*— Indicate whether or not it is policy of the company to make future commodity commitments to an extent which may materially affect its financial position.

Indicate whether or not, in the normal course of business, it is necessary to expand working capital through short term loans (or otherwise) to a material extent.

*Other Policies*— In cases where, because of the nature of the industry or circumstances peculiar to the company, unique business, financial or accounting policies are considered to be of material effect in determination of the company's income or its financial position, or in interpretation of its financial statements, describe such other policies.

*Financial Statements*—

Include in the listing application the following financial statements:

- A summary statement of earnings, prepared in conformity with generally accepted accounting principles, for the last five fiscal years.
- Consolidated financial statements, prepared in conformity with generally accepted accounting principles, together with the report of the company's independent public accountants.
- Latest available interim financial statements for the current fiscal year, prepared in conformity with generally accepted accounting principles. The interim statements shall include a report thereon by the company's chief financial officer if such statements have not been audited.
- Pro forma or "giving effect" consolidated financial statements in cases where there has been, or is contemplated, any major financing, recapitalization, acquisition or reorganization.

*Parent Company Statements*— Statements of the parent company as a separate corporate entity may also be required if such statements appear essential or desirable. In general, parent company statements are not required in cases where the subsidiaries are wholly owned and do not have any substantial amount of funded debt outstanding.

*Form of Financial Statements*— The Exchange does not attempt to prescribe the form or detail of the financial statements included in listing applications. It is required that such statements be prepared in conformity with generally accepted accounting principles.

It is the practice of the Exchange to ask the company to submit its financial statements, initially, in the form in which they have been published in the annual reports to shareholders. Those statements are examined by the Exchange Staff. Such changes as may seem desirable are discussed with the company.

When preparing financial statements for inclusion in a listing application, it should be noted that the Listing Agreement, filed by the company in support of the application, requires that all financial statements contained in the company's future annual reports to shareholders be in the same form as the statements contained in the listing application or as modified by agreement of the company and the Exchange.

*Opinion of Counsel*—

State in summary form the opinion of counsel filed in support of the application, particularly as to:

1. Legality of organization of the company.
2. Authorization of issuance of the securities for which listing application is made.
3. Validity of such securities.
4. Whether shares are fully paid and non-assessable.
5. Personal liability of shareholders.

6. Whether shares are registered under the Securities Act of 1933 and/or reasons why registration under the Securities Act of 1933 is not required.

7. Date and nature of any order or proceeding of any federal or state regulatory authority prerequisite to issuance of any unissued securities covered by the application and, if such steps have not been completed, the present status.

State the name and address of counsel rendering the opinion. If such counsel, or any partner or member of the firm of such counsel (or, if a firm, any member), is a director or officer of the company, disclose that fact in both the summary of the opinion in the listing application, and in the opinion itself.

Listing Agreement--

State that the company has executed and filed a copy of the standard form of the Listing Agreement and that it is available at the Exchange for review upon request.

General Information-

Under this heading state:

- Date on which fiscal year ends.
- Principal business address and statutory address of the company.
- Date and place of annual meeting; percentage of voting stock constituting a quorum for meetings of shareholder.
- Names and addresses of transfer agent and registrar if listing of stock is applied for, or names and addresses of trustee (and co-trustee), fiscal and paying agents, and agents for registry and interchange, if listing of bonds is applied for, and names and addresses of any other agencies for service of the securities for which listing application is made.
- Approximate number of round-lot holders, including round-lots held by nominees for member firms/fiduciaries. (The Exchange will supply these figures based upon its analysis.)

.....  
(Company)

By:.....

(Name and Title)

The New York Stock Exchange, Inc. hereby authorized the listing of.....Shares of.....Stock,\$.....Par Value, of.....all of

(Company) which are issued and outstanding.

The Exchange also authorized the listing of .....Additional Shares of.....Stock upon official notice of issuance for the purposes set forth above, making a total of.....Shares of.....Stock authorized to be listed.

New York Stock Exchange, Inc.

(See Para. 702.00 for details concerning the use of this listing application.)

Exhibits--

Data included in the application as exhibits instead of the narrative section of the application should be arranged in the same sequence as the occurrence of references thereto in the narrative section. Each exhibit should be alphabetically designated.

The exhibits should follow immediately after the signature page and shall be introduced by a paragraph reading:

"These exhibits constitute an essential part of the application. The statements of fact contained herein are made on the authority of the applicant corporation in the same manner as those in the body of the application."

Bonds--Additional information required. If application is being made to list bonds, debentures, notes or other debt securities, the additional information outlined below should be included in the listing application immediately following the section headed "Funded Debt."

Description of Issue for Which Application Is Made--

Under the caption "Description of....., given in narrative form the following information:

(Designation of Security)

- Full title of issue.
- Title of instruments under which created.

- Name of trustee.
- Dates of authorization(s) for issue by directors, shareholders and public authorities.
- Amount authorized, amount issued to date, amount retired, amount outstanding.
- Date of issue and maturity.
- Interest rate.
- Places and dates for payment of principal and interest, and currency in which payable.
- Tax exemptions.
- Whether issuable in coupon and/or registered form.
- Denominations issuable.
- Whether exchangeable as between registered and coupon form, and interchangeable as to denominations together with places and times at which exchanges may be made.
- Where bonds may be registered and transferred.

Indenture Provisions—

Summarize the indenture provisions with respect to the following:

- Security, describing the lien created by the indenture or other instrument, properties covered (in general terms) and other assets pledged thereunder. Describe also any underlying or prior liens.
- Additional issues, stating conditions under which additional amounts of indebtedness may be issued.
- Sinking fund requirements.
- Redemption and call provisions, including date on which redeemable, prices, method of selection in event of partial redemption, duration and place of published notice, disposition of bonds redeemed.
- Default, including events constituting default, remedies of bondholders, percentage of bonds necessary to direct or control Trustee's action in regard to default.
- Release of pledged property from lien, stating conditions under which pledged property may be released from lien of the indenture or under which other property may be substituted for pledged property.
- Convertibility, if any, into other securities.
- Modification, stating extent to which indenture may be modified in any particular, and conditions under which it may be modified.
- Treatment of deposited funds, stating how funds deposited pursuant to the terms of the indenture are required to be held; whether deposit of funds operates to discharge the properties pledged from the lien of the indenture and whether deposit of funds for payment of principal, interest or redemption price operates to discharge the obligation of the issuer with respect thereto.
- Other major covenants of the indenture.

Stock Provisions (If Bond is Convertible)—

If the issue proposed for listing is convertible into stock or if there is attached to it any warrant, right or option entitling a holder to purchase or otherwise acquire stock, the application should contain a summary of stock provisions as described above in these directions, under the heading "Stock Provisions."

## *2.- Acuerdo de listado*

### **901.00 Listing Agreements**

### **901.02 Listing Agreement for Foreign Private Issuers**

*Nothing in the following Agreement shall be so construed as to require the Corporation to do any acts in contravention of law or in violation of any rule or regulation of any public authority exercising jurisdiction over the Corporation.*

..... (hereinafter called the "Corporation"), in consideration of the listing of the securities covered by this application, hereby agrees with the New York Stock Exchange, Inc. (hereinafter called the "Exchange"), as follows:

I.

1. The Corporation will promptly notify the Exchange of any change in the general character or nature of its business.
2. The Corporation will promptly notify the Exchange of any changes of officers or directors.
3. The Corporation will promptly notify the Exchange in the event that it or any company controlled by it shall dispose of any property or of any stock interest in any of its subsidiary or controlled companies, if such disposal will materially affect the financial position of the Corporation or the nature or extent of its operations.
4. The Corporation will promptly notify the Exchange of any change in, or removal of, collateral deposited under any mortgage or trust indenture, under which securities of the Corporation listed on the Exchange have been issued.
5. The Corporation will:
  - a. File with the Exchange four copies (including translations) of all material mailed by the Corporation to its stockholders with respect to any amendment or proposed amendments to its Certificate of Incorporation.
  - b. File with the Exchange a duly certified copy (including translation) of any amendment to its Certificate of Incorporation, or resolutions of Directors in the nature of an amendment, as soon as such amendment or resolution shall have become effective.
  - c. File with the Exchange a duly certified copy (including translation) of any amendment to its By-Laws as soon as such amendment shall have become effective.
6. The Corporation will disclose in its annual report to stockholders, for the year covered by the report, (a) the number of shares of its stock issuable under outstanding options at the beginning of the year; separate totals of changes in the number of shares of its stock under option resulting from issuance, exercise, expiration or cancellation of options; and the number of shares of its stock issuable under outstanding options at the close of the year; (b) the number of unoptioned shares of its stock available at the beginning and at the close of the year for the granting of options under an option plan; and (c) any changes in the exercise price of outstanding options, through cancellation and reissuance or otherwise, except price changes resulting from the normal operation of anti-dilution provisions of the options.
7. The Corporation will promptly notify the Exchange of all facts relating to the purchase, direct or indirect, of any of its ..... listed on the Exchange at a price in excess of the market price of such security prevailing on the Exchange at the time of such purchase.
8. The Corporation will not select any of its securities listed on the Exchange for redemption otherwise than by lot or pro rata, and will not set a redemption date earlier than fifteen days after the date corporate action is taken to authorize the redemption.
9. The Corporation will promptly notify the Exchange of any corporate action which will result in the redemption or retirement, in whole or in part, of any of its bonds listed on the Exchange, and will notify the Exchange as soon as the Corporation has notice of any other action which will result in any such redemption or retirement.
10. The Corporation will promptly notify the Exchange of action taken to fix a stockholders' record date, or to close the transfer books, for any purpose and will take such action at such time as will permit giving the Exchange at least ten days' notice in advance of such record date or closing of the books.
11. In case the securities to be listed are in temporary form, the Corporation agrees to order permanent engraved securities within thirty days after the date of listing.
12. The Corporation will furnish to the Exchange on demand such information concerning the Corporation as the Exchange may reasonably require.

13. The Corporation will not make any changes in the form or nature of any of its bonds listed on the Exchange, nor in the rights or privileges of the holders thereof, without having given twenty days' prior notice to the Exchange of the proposed change, and having made application for the listing of the bonds as changed if the Exchange shall so require.

14. The Corporation will promptly notify the Exchange of any diminution in the supply of ..... available for the market occasioned by the deposit of such .....under voting trust agreements or other deposit agreements, if knowledge of any such actual or proposed deposits should come to the official attention of the officers or directors of the Corporation.

15. The Corporation will make application to the Exchange for the listing of additional amounts of securities listed on the Exchange sufficiently prior to the issuance thereof to permit action in due course upon such application.

II

1. The Corporation will publish at least once a year and submit to the record holders of ..... (hereinafter called the "Holders"), at least fifteen days in advance of the annual meeting of stockholders and not later than three months after the close of the last preceding fiscal year of the Corporation a balance sheet as of the end of such fiscal year, and a surplus and income statement for such fiscal year of the Corporation as a separate corporate entity and of each corporation in which it holds directly or indirectly a majority of the equity stock; or in lieu thereof, eliminating all inter-company transactions, a consolidated balance sheet of the Corporation and its subsidiaries as of the end of its last previous fiscal year, and a consolidated surplus statement and a consolidated income statement of the Corporation and its subsidiaries for such fiscal year. If any such consolidated statement shall exclude corporations a majority of whose equity stock is owned directly or indirectly by the Corporation: (a) the caption of, or a note to, such statement will show the degree of consolidation; (b) the consolidated income account will reflect, either in a footnote or otherwise, the parent company's proportion of the sum of, or difference between, current earnings or losses and the dividends of such unconsolidated subsidiaries for the period of the report; and (c) the consolidated balance sheet will reflect, either in a footnote or otherwise, the extent to which the equity of the parent company in such subsidiaries has been increased or diminished since the date of acquisition as a result of profits, losses and distributions.

Appropriate reserves, in accordance with good accounting practice, will be made against profits arising out of all transactions with unconsolidated subsidiaries in either parent company statements or consolidated statements. Such statements will reflect the existence of any default in interest, cumulative dividend requirements, sinking fund or redemption fund requirements of the Corporation and of any controlled corporation, whether consolidated or unconsolidated.

2. All financial statements contained in annual reports of the Corporation to Holders will be audited by independent public accountants qualified under the laws of ....., and will be accompanied by a copy of the certificate made by such firm with respect to its audit of such statements showing the scope of such audit and the qualifications, if any, with respect thereto. The Corporation will promptly notify the Exchange if it changes its independent public accountants regularly auditing the books and accounts of the Corporation.

3. All financial statements contained in annual reports of the Corporation to Holders shall be in the same form as the corresponding statements contained in the listing application in connection with which this Listing Agreement is made, and shall disclose any substantial items of unusual or non-recurrent nature.

4. The Corporation will publish quarterly statements of earnings on the basis of the same degree of consolidation as in the annual report to Holders. Such statements will disclose any substantial items of unusual or non-recurrent nature and will show either net income before and after income taxes or net income and the amount of income taxes.

5. The Corporation will not make any substantial charges, nor will it permit any subsidiary directly or indirectly controlled by it to make any substantial charges, against capital surplus



without notifying the Exchange. If so requested by the Exchange, the Corporation will submit such charges to stockholders for approval or ratification.

6. The Corporation will not make any substantial change, nor will it permit any subsidiary directly or indirectly controlled by it to make any substantial change, in accounting methods, in policies as to depreciation and depletion or in bases of valuation of inventories or other assets, without notifying the Exchange and disclosing the effect of any such change in its next succeeding interim and annual report to its Holders.

III

1. The Corporation will ensure that ..... (hereinafter called the "Depositary"), as Depositary under the Deposit Agreement, dated as of ..... (hereinafter called the "Deposit Agreement"), and any succeeding or additional depositary, will have on hand at all times a sufficient supply of ..... to meet the demands for transfer. If at any time the Corporation issues securities which do not recite the preferences of all classes of its stock, the Corporation will furnish the Depositary with the information necessary to furnish Holders, upon request and without charge, a printed copy of preferences of all classes of such stock.

2. The Corporation will immediately publish to its stockholders and enable the Depositary to publish to Holders any action taken by the Corporation with respect to dividends or to the allotment of rights to subscribe or to any rights or benefits pertaining to the ownership of its ..... listed on the Exchange; and will give prompt notice to the Exchange of any such action; and will afford its stockholders a proper period within which to record their interests and to exercise their rights. The Corporation will also take such steps as may be necessary to enable the Depositary, in accordance with the terms of the Deposit Agreement, to (a) make all such rights or benefits available to Holders; (b) provide Holders a proper period within which to record their interests and to exercise their rights; and (c) issue all such rights or benefits in form approved by the Exchange.

3. The Corporation will solicit proxies for all meetings of stockholders.

4. In the event that a successor Depositary or an additional Depositary is named, the Corporation agrees that it will not appoint any person as such successor Depositary or additional Depositary unless such person shall have entered into a listing agreement with the Exchange in a form substantially similar to the agreement relating to ..... between ..... and the Exchange. The Corporation will not appoint a transfer agent, registrar or depository of, nor a trustee under a mortgage or other instrument relating to any security listed on the Exchange without prior notice to the Exchange, and the Corporation will not appoint a registrar for the ..... listed on the Exchange unless such registrar, at the time of its appointment becoming effective, is qualified with the Exchange as a registrar for securities listed on the Exchange; nor will the Corporation select an officer or director of the Corporation as a trustee under a mortgage or other instrument relating to a security of the Corporation listed on the Exchange.

.....

By .....

Date .....

### *3.- Acuerdo de cuotas*

#### **902.00 Fees for Listed Securities**

#### **902.01 Listed Securities Fee Agreement**

Each Listing Application submitted to the Exchange must be accompanied by a Listed Securities Fee Agreement, in which the Company undertakes to pay Listing Fees and Annual Fees, unless such an agreement in the form shown below has previously been filed with the Exchange.

AGREEMENT made this ..... day of ..... 20..... by ..... organized and existing under the laws of the State of ..... (hereinafter called the "Company") with the New York Stock Exchange, Inc. (hereinafter called the "Exchange").

WITNESSETH:

I. WHEREAS the Company has applied for the listing upon the Exchange of:

.....  
.....

2. *WHEREAS it is a condition precedent to the consideration of listing applications that this fee agreement be in effect between the Company and the Exchange covering the payment of Listing Fees and Annual Fees.*

NOW, THEREFORE, in consideration of the Exchange receiving and considering the application for the listing of the aforementioned securities, and subsequent applications, if any, for the listing of additional shares of such securities and/or other securities of the Company, the Company covenants and agrees to pay, when due, any applicable Listing Fees and Annual Fees established from time to time by the Exchange.

IN WITNESS WHEREOF, the Company has caused these presents to be executed by its proper officers thereunto duly authorized and its corporate seal to be hereunto affixed, as of the day and year first above written.

.....  
by .....  
(Name and Title)

*4.- Esquema de distribución accionaria*

**904.01 Stock Distribution Schedule**

..... Company ..... Title of Stock Issue

**1. SIZE OF HOLDING**

Record Date .....

Number of Holders

Shares  
Held

Total Shares

.....	1 - 99	.....
.....	100 - 300	.....
.....	301 - 500	.....
.....	501 - 1000	.....
.....	1000 - up	.....
.....	Totals	.....

The ten largest holdings on the Record Date were as follows:

1 .....	Shares
2 .....	Shares
3 .....	Shares
4 .....	Shares
5 .....	Shares
6 .....	Shares
7 .....	Shares
8 .....	Shares
9 .....	Shares
10 .....	Shares
Total .....	

**2. GEOGRAPHICAL DISTRIBUTION**

Holders Shares In:

Ala	.....La	.....Okla	.....
Alaska	.....Me	.....Ore	.....
Ariz	.....Md	.....Pa	.....
Ark	.....Mass	.....R.I.	.....
Cal	.....Mich	.....S.C.	.....
Colo	.....Minn	.....S.D.	.....
Conn	.....Miss	.....Tenn	.....
Del	.....Mo	.....Texas	.....
D.C.	.....Mont	.....Utah	.....
Fla	.....Neb	.....Vt	.....
Ga	.....Nev	.....Va	.....
Hawaii	.....N.H.	.....Wash	.....
Idaho	.....N.J.	.....W.Va.	.....
Ill	.....N.M.	.....Wisc	.....
Ind	.....N.Y.	.....Wyo	.....
Iowa	.....N.C.	.....Canada	.....
Kan	.....N.D.	.....Other	.....
Ky	.....Ohio	.....Totals	.....

All stock is free for sale and is held under no syndicate, agreement or control.

Certified correct .....

(Transfer Agent)

*5.- Formato de asignación*

**501.00 Certificate Forms**

**501.03 Forms of Assignment**

(A) Stock Certificates

For value received.....hereby sell, assign and transfer unto

Please insert social security or other identifying number of assignee.

Please print or typewrite name and address including zip code of assignee:

.....  
.....  
.....  
.....  
.....

.....shares of capital stock represented by the within Certificate and do hereby irrevocably constitute and appoint ..... Attorney to transfer the said stock on the books of the within named Company with full power of substitution in the premises.

Dated.....  
.....

The following legend, relating to the signature to the assignment, shall appear on the reverse of stock certificates, adjacent to the form of assignment.

Notice: The signature to this assignment must correspond with the name as written upon the face of the certificate in every particular, without alteration or enlargement, or any change whatever.

An indication as to where the shareholder should sign may also be included with the signature line, such as an "X," "Signature," "Sign here," or other similar direction.

*6.- Forma 20-F*

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0288
Expires:	October 31, 2008
Estimated average burden	
hours per response..	2611.00

**FORM 20-F**

(Mark One)

REGISTRATION STATEMENT PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

OR

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended \_\_\_\_\_

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

OR

SHELL COMPANY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of event requiring this shell company report .....

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number \_\_\_\_\_

\_\_\_\_\_  
(Exact name of Registrant as specified in its charter)

\_\_\_\_\_  
(Translation of Registrant's name into English)

\_\_\_\_\_  
(Jurisdiction of incorporation or organization)

\_\_\_\_\_  
(Address of principal executive offices)

\_\_\_\_\_  
(Name, Telephone, E-mail and/or Facsimile number and Address of Company Contact Person)

Securities registered or to be registered pursuant to Section 12(b) of the Act.

Title of each class	Name of each exchange on which registered

Securities registered or to be registered pursuant to Section 12(g) of the Act.

\_\_\_\_\_  
(Title of Class)

SEC 1852 (02-08)    Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(Title of Class)

Securities for which there is a reporting obligation pursuant to Section 15(d) of the Act.

(Title of Class)

Indicate the number of outstanding shares of each of the issuer's classes of capital or common stock as of the close of the period covered by the annual report.

\_\_\_\_\_

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.

Yes  No

If this report is an annual or transition report, indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

Yes  No

Note – Checking the box above will not relieve any registrant required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 from their obligations under those Sections.

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer and large accelerated filer" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Indicate by check mark which basis of accounting the registrant has used to prepare the financial statements included in this filing:

U.S. GAAP

International Financial Reporting Standards as issued  
by the International Accounting Standards Board

Other

If "Other" has been checked in response to the previous question, indicate by check mark which financial statement item the registrant has elected to follow.

Item 17  Item 18

If this is an annual report, indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes  No

(APPLICABLE ONLY TO ISSUERS INVOLVED IN BANKRUPTCY PROCEEDINGS DURING THE PAST FIVE YEARS)

Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Sections 12, 13 or 15(d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court.

Yes  No

\* Para obtener el formato con las instrucciones y anexos ver:

<http://www.sec.gov/about/forms/form20-f.pdf>

In re \_\_\_\_\_, Debtor

Case No. \_\_\_\_\_ (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal▶							\$
Total▶							\$

\_\_\_\_\_ continuation sheets attached

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\* Para el formato original ver:

[http://www.uscourts.gov/rules/BK\\_Forms\\_06\\_Official/Form\\_6F\\_1006.pdf](http://www.uscourts.gov/rules/BK_Forms_06_Official/Form_6F_1006.pdf)