

D.- Documentos para LSE

Los siguientes, son los formatos principales que deben presentarse para poder listar en el London Stock Exchange. Éstos, fueron obtenidos directamente del sitio web de la bolsa.

1.- Formato de Prospectus

Document status	
1	A statement that the document is the prospectus of the authorised fund valid as at a particular date (which shall be the date of the document).
Authorised fund	
2	A description of the authorised fund including:
	(a) its name;
	(b) whether it is an ICVC or an AUT and that:
	(i) unitholders are not liable for the debts of the authorised fund;
	(ii) for an ICVC, a statement that the sub-funds of a scheme which is an umbrella are not 'ring fenced' and in the event of the umbrella being unable to meet liabilities attributable to any particular sub-fund out of the assets attributable to that sub-fund, that the remaining liabilities may have to be met out of the assets attributable to other sub-funds;
	¹ (ba) whether it is a UCITS scheme or a non-UCITS retail scheme;
	(c) for an ICVC, the address of its head office and the address of the place in the United Kingdom for service on the ICVC of notices or other documents required or authorised to be served on it;
	(d) the effective date of the authorisation order made by the FSA and relevant details of termination, if the duration of the authorised fund is limited;
	(e) its base currency;
	(f) for an ICVC, the maximum and minimum sizes of its capital; and
	(g) the circumstances in which it may be wound up under the rules and a summary of the procedure for, and the rights of unitholders under, such a winding up
Investment objectives and policy	
3	The following particulars of the investment objectives and policy of the authorised fund:

(a)	the investment objectives, including its financial objectives;
(b)	the authorised fund's investment policy for achieving those investment objectives, including the general nature of the portfolio and, if appropriate, any intended specialisation;
(c)	an indication of any limitations on that investment policy;
(d)	the description of assets which the capital property may consist of;
(e)	the proportion of the capital property which may consist of an asset of any description;
(f)	the description of transactions which may be effected on behalf of the authorised fund and an indication of any techniques and instruments or borrowing powers which may be used in the management of the authorised fund;
(g)	a list of the eligible markets through which the authorised fund may invest or deal in accordance with COLL 5.2.10 R (2)(b) (Eligible markets: requirements);
(h)	for an ICVC, a statement as to whether it is intended that the scheme will have an interest in any immovable property or movable property ((in accordance with COLL 5.6.4 R (2) (Investment powers: general) or COLL 5.2.8 R (2) (UCITS schemes: general)) for the direct pursuit of the ICVC's business;
(i)	where COLL 5.2.12 R (3) (Spread: government and public securities) applies, a prominent statement as to the fact that more than 35% of the scheme property is or may be invested in government and public securities and the names of the individual states, local authorities or public international bodies in whose securities the authorised fund may invest more than 35% of the scheme property;
(j)	the policy in relation to the exercise of borrowing powers by the authorised fund;
(k)	for an authorised fund which may invest in other schemes, the extent to which the scheme property may be invested in the units of schemes which are managed by the authorised fund manager or by its associate;
(l)	where a scheme invests principally in scheme units, deposits or derivatives, or replicates an index in accordance with COLL 5.2.31 R or COLL 5.6.23 R (Schemes replicating an index), a prominent statement regarding this investment policy;
(m)	where derivatives transactions may be used in a scheme, a prominent statement as to whether these transactions are for the purposes of efficient portfolio management (including ² hedging) ² or meeting the investment objectives or both and the possible outcome of the use of derivatives on the risk profile of the scheme;
(n)	information concerning the profile of the typical investor for whom the scheme is designed;

	(o)	information concerning the historical performance of the scheme presented in accordance with ³ COBS 4.6.2 R (the rules on past performance); ³
	(p)	for a non-UCITS retail scheme which invests in immovables, a statement of the countries or territories of situation of land or buildings in which the authorised fund may invest;
	(q)	for a UCITS scheme which invests a substantial portion of its assets in other schemes, a statement of the maximum level of management fees that may be charged to that UCITS scheme and to the schemes in which it invests;
	⁴ (qa)	where the authorised fund is a qualifying money market fund, a statement to that effect and a statement that the authorised fund's investment objectives and policies will meet the conditions specified in the definition of qualifying money market fund;
	(r)	where the net asset value of a UCITS scheme is likely to have high volatility owing to its portfolio composition or the portfolio management techniques that may be used, a prominent statement to that effect; and
	(s)	for a UCITS scheme, a statement that any unitholder may obtain on request the types of information (which must be listed) referred to in COLL 4.2.3R (3) (Availability of prospectus and long report).

Reporting, distributions and accounting dates

4	Relevant details of the reporting, accounting and distribution information which includes:	
	(a)	the accounting and distribution dates;
	(b)	procedures for:
	(i)	determining and applying income (including how any distributable income is paid);
	(ii)	unclaimed distributions; and
	(iii)	if relevant, calculating, paying and accounting for income equalisation;
	(c)	the accounting reference date and when the long report will be published in accordance with COLL 4.5.14 R (Publication and availability of annual and half-yearly long report); and
	(d)	when the short report will be sent to unitholders in accordance with COLL 4.5.13 R (Provision of short report).

Characteristics of the units

5	Information as to:	
	(a)	where there is more than one class of unit in issue or available for issue, the name of each such class and the rights attached to each class in so far as they vary from the rights attached to other classes;

	(b)	where the instrument constituting the scheme provides for the issue of bearer certificates, that fact and what procedures will operate for them;
	(c)	how unitholders may exercise their voting rights and what these amount to;
	(d)	where a mandatory redemption, cancellation or conversion of units from one class to another may be required, in what circumstances it may be required; and
	(e)	for an AUT, the fact that the nature of the right represented by units is that of a beneficial interest under a trust.
Authorised fund manager		
6	The following particulars of the authorised fund manager:	
	(a)	its name;
	(b)	the nature of its corporate form;
	(c)	the date of its incorporation;
	(d)	the address of its registered office;
	(e)	the address of its head office, if that is different from the address of its registered office;
	(f)	if neither its registered office nor its head office is in the United Kingdom, the address of its principal place of business in the United Kingdom;
	(g)	if the duration of its corporate status is limited, when that status will or may cease; and
	(h)	the amount of its issued share capital and how much of it is paid up.
Directors of an ICVC, other than the ACD		
7	Other than for the ACD:	
	(a)	the names and positions in the ICVC of any other directors (if any); and
	(b)	the manner, amount and calculation of the remuneration of such directors.
Depository		
8	The following particulars of the depository:	
	(a)	its name;
	(b)	the nature of its corporate form;
	(c)	the address of its registered office;
	(d)	the address of its head office, if that is different from the address of its registered office;
	(e)	if neither its registered office nor its head office is in the United Kingdom,

		the address of its principal place of business in the United Kingdom; and
	(f)	a description of its principal business activity.
Investment adviser		
9	If an investment adviser is retained in connection with the business of an authorised fund:	
	(a)	its name; and
	(b)	where it carries on a significant activity other than providing services to the authorised fund as an investment adviser, what that significant activity is.
Auditor		
10	The name of the auditor of the authorised fund.	
Contracts and other relationships with parties		
11	The following relevant details:	
	(a)	for an ICVC:
	(i)	a summary of the material provisions of the contract between the ICVC and the ¹ ACD ¹ which may be relevant to unitholders including provisions (if any) relating to remuneration, termination, compensation on termination and indemnity;
	(ii)	the main business activities of each of the directors (other than those connected with the business of the ICVC) where these are of significance to the ICVC's business;
	(iii)	if any director is a body corporate in a group of which any other corporate director of the ICVC is a member, a statement of that fact; ¹
	(iv)	the main terms of each contract of service between the ICVC and a director in summary form; and ¹
	¹ (v)	for an ICVC that does not hold annual general meetings, a statement that copies of contracts of service between the ICVC and its directors, including the ACD, will be provided to a unitholder on request;
	(b)	the names of the directors of the authorised fund manager and the main business activities of each of the directors (other than those connected with the business of the authorised fund) where these are of significance to the authorised fund's business;
	(c)	a summary of the material provisions of the contract between the ICVC or the manager of the AUT and the depositary which may be relevant to unitholders, including provisions relating to the remuneration of the depositary;
	(d)	if an investment adviser retained in connection with the business of the authorised fund is a body corporate in a group of which any director of the

		ICVC or the manager of the AUT is a member, that fact;
	(e)	a summary of the material provisions of any contract between the authorised fund manager or the ICVC and any investment adviser which may be relevant to unitholders;
	(f)	if an investment adviser retained in connection with the business of the authorised fund has the authority of the authorised fund manager or the ICVC to make decisions on behalf of the authorised fund manager or the ICVC, that fact and a description of the matters in relation to which it has that authority;
	(g)	what functions (if any) the authorised fund manager has delegated and to whom; and
	(h)	in what capacity (if any), the authorised fund manager acts in relation to any other ⁵ regulated collective investment schemes ⁵ and the name of such schemes.
Register of unitholders		
12	Details of:	
	(a)	the address in the United Kingdom where the register of unitholders, and where relevant the plan register is kept and can be inspected by unitholders; and
	(b)	the registrar's name and address.
Payments out of scheme property		
13	In relation to each type of payment from the scheme property, details of:	
	(a)	who the payment is made to;
	(b)	what the payment is for;
	(c)	the rate or amount where available;
	(d)	how it will be calculated and accrued;
	(e)	when it will be paid; and
	(f)	where a performance fee is taken, examples of its operation in plain English and the maximum it can amount to.
Allocation of payments		
14	If, in accordance with COLL 6.7.10 R ⁶ (Allocation of payments to income or capital), the authorised fund manager and the depositary have agreed that all or part of any income expense payments may be treated as a capital expense:	
	(a)	that fact;
	(b)	the policy for allocation of these payments; and
	(c)	a statement that this policy may result in capital erosion or constrain capital

		growth.
Moveable and immovable property (ICVC only)		
15	An estimate of any expenses likely to be incurred by the ICVC in respect of movable and immovable property in which the ICVC has an interest.	
Valuation and pricing of scheme property		
16	In relation to the valuation ⁷ of scheme property and pricing of units ⁷ :	
	(a)	⁷ either: ⁷
	(i)	in the case of a single-priced authorised fund, ⁷ a provision that there must be only a single price for any unit as determined from time to time by reference to a particular valuation point; or ⁷
	(ii)	⁷ in the case of a dual-priced authorised fund, the authorised fund manager's policy for determining prices for the sale and redemption of units by reference to a particular valuation point and an explanation of how those prices may differ;
	(b)	details of:
	(i)	how the value of the scheme property is to be determined in relation to each purpose for which the scheme property must be valued;
	(ii)	how frequently and at what time or times of the day the scheme property will be regularly valued for dealing purposes and a description of any circumstance in which the scheme property may be specially valued;
	(iii)	where relevant, how the price of units of each class will be determined for dealing purposes; ⁷
	(iv)	where and at what frequency the most recent prices will be published; and
	(v)	⁷ where relevant in the case of a dual-priced authorised fund, the authorised fund manager's policy in relation to large deals; and
	(c)	if provisions in (a) and (b) do not take effect when the instrument constituting the scheme or (where appropriate) supplemental trust deed takes effect, a statement of the time from which those provisions are to take effect or how it will be determined.
Dealing		
17	The following particulars:	
	(a)	the procedures, the dealing periods and the circumstances in which the authorised fund manager will effect:
	(i)	the sale and redemption of units and the settlement of transactions (including the minimum number or value of units which one person may hold or which may be subject to any transaction of sale or

			redemption) for each class of unit in the authorised fund; and
		(ii)	any direct issue or cancellation of units by an ICVC or by the trustee (as appropriate) through the authorised fund manager in accordance with COLL 6.2.7 (2) (Issue and cancellation of units through an authorised fund manager);
	(b)		the circumstances in which the redemption of units may be suspended;
	(c)		whether certificates will be issued in respect of registered units;
	(d)		the circumstances in which the authorised fund manager may arrange for, and the procedure for the issue or cancellation of units in specie;
	(e)		the investment exchanges (if any) on which units in the scheme are listed or dealt;
	(f)		the circumstances and conditions for issuing units in an authorised fund which limit the issue of any class of units in accordance with COLL 6.2.21 (Limited issue);
	(g)		the circumstances and procedures for the limitation or deferral of redemptions in accordance with COLL 6.2.16 (Limited redemption) or COLL 6.3.8 (Deferred redemption); and
	(h)		in a prospectus available during the period of any initial offer:
		(i)	the length of the initial offer period;
		(ii)	the initial price of a unit, which must be in the base currency;
		(iii)	the arrangements for issuing units during the initial offer, including the authorised fund manager's intentions on investing the subscriptions received during the initial offer;
		(iv)	the circumstances when the initial offer will end;
		(v)	whether units will be sold or issued in any other currency; and
		(vi)	any other relevant details of the initial offer.
Dilution			
18	In the case of a single-priced authorised fund, details ⁷ of what is meant by dilution including:		
	(a)	a statement explaining:	
		(i)	that it is not possible to predict accurately whether dilution is likely to occur; and
		(ii)	which of the policies the authorised fund manager is adopting under COLL 6.3.8 (1) (Dilution) together with an explanation of how this policy may affect the future growth of the authorised fund; and
	(b)	if the authorised fund manager may require a dilution levy or make a dilution adjustment, a statement of:	

	(i)	the authorised fund manager's policy in deciding when to require a dilution levy, including the authorised fund manager's policy on large deals, or when to make a dilution adjustment;
	(ii)	the estimated rate or amount of any dilution levy or dilution adjustment based either on historical data or future projections; and
	(iii)	the likelihood that the authorised fund manager may require a dilution levy or make a dilution adjustment and the basis (historical or projected) on which the statement is made.
SDRT provision		
19	An explanation of:	
	(a)	what is meant by stamp duty reserve tax, SDRT provision and large deals; and
	(b)	the authorised fund manager's policy on imposing an SDRT provision including its policy on large deals, and the occasions, and the likely frequency of the occasions, in which an SDRT provision may be imposed and the maximum rate of it (a usual rate may also be stated).
Forward and historic pricing		
20	The authorised fund manager's normal basis of pricing under COLL 6.3.7 (Forward and historic pricing).	
Preliminary charge		
21	Where relevant, a statement authorising the authorised fund manager to make a preliminary charge and specifying the basis for and current amount or rate of that charge.	
Redemption charge		
22	Where relevant, a statement authorising the authorised fund manager to deduct a redemption charge out of the proceeds of redemption; and if the authorised fund manager makes a redemption charge:	
	(a)	the current amount of that charge or if it is variable, the rate or method of calculating it;
	(b)	if the amount, rate or method has been changed, that details of any previous amount, rate or method may be obtained from the authorised fund manager on request; and
	(c)	how the order in which units acquired at different times by a unitholder is to be determined so far as necessary for the purposes of the imposition of the redemption charge.
⁸Property Authorised Investment Funds		
⁸ 22A	For a property authorised investment fund, a statement that:	
	(1)	it is a property authorised investment fund;

	(2)	no body corporate may seek to obtain or intentionally maintain a holding of more than 10% of the net asset value of the fund; and
	(3)	in the event that the authorised fund manager reasonably considers that a body corporate holds more than 10% of the net asset value of the fund, the authorised fund manager is entitled to delay any redemption or cancellation of units if the authorised fund manager reasonably considers such action to be:
	(a)	necessary in order to enable an orderly reduction of the holding to below 10%; and
	(b)	in the interests of the unitholders as a whole.
General information		
23	Details of:	
	(a)	the address at which copies of the instrument constituting the scheme, any amending instrument and the most recent annual and half-yearly long reports may be inspected and from which copies may be obtained;
	(b)	the manner in which any notice or document will be served on unitholders;
	(c)	the extent to which and the circumstances in which:
	(i)	the scheme is liable to pay or suffer tax on any appreciation in the value of the scheme property or on the income derived from the scheme property; and
	(ii)	deductions by way of withholding tax may be made from distributions of income to unitholders and payments made to unitholders on the redemption of units; ¹
	(d)	for a UCITS scheme, any possible fees or expenses not described in paragraphs 13 to 22, distinguishing between those to be paid by a unitholder and those to be paid out of scheme property ¹ ; and ¹
	¹ (e)	for an ICVC, whether or not annual general meetings will be held.
Information on the umbrella		
24	In the case of a scheme which is an umbrella, the following information:	
	(a)	that a unitholder is entitled to exchange units in one sub-fund for units in any other sub-fund (other than a sub-fund which has limited the issue of units);
	(b)	that an exchange of units in one sub-fund for units in any other sub-fund is treated as a redemption and sale and will, for persons subject to United Kingdom taxation, be a realisation for the purposes of capital gains taxation;
	(c)	that in no circumstances will a unitholder who exchanges units in one sub-fund for units in any other sub-fund be given a right by law to withdraw from or cancel the transaction;

	(d)	the policy for allocating between sub-funds any assets of, or costs, charges and expenses payable out of, the scheme property which are not attributable to any particular sub-fund;
	(e)	what charges, if any, may be made on exchanging units in one sub-fund for units in any other sub-fund;
	(f)	for each sub-fund, the currency in which the scheme property allocated to it will be valued and the price of units calculated and payments made, if this currency is not the base currency of the scheme which is an umbrella; and
	(g)	if there are units for less than two sub-funds in issue, the effect of COLL 3.2.7 R (Umbrella scheme with only one sub-fund).
Application of the prospectus contents to an umbrella		
25	For a scheme which is an umbrella, information required must be stated:	
	(a)	in relation to each sub-fund where the information for any sub-fund differs from that for any other; and
	(b)	for the umbrella as a whole, but only where the information is relevant to the umbrella as a whole.
Marketing in another EEA state		
26	A prospectus of a UCITS scheme which is prepared for the purpose of marketing units in a EEA State other than the United Kingdom, must give details as to:	
	(a)	what special arrangements have been made:
	(i)	for paying in that EEA State amounts distributable to unitholders resident in that EEA State;
	(ii)	for redeeming in that EEA State the units of unitholders resident in that EEA State;
	(iii)	for inspecting and obtaining copies in that EEA State of the instrument constituting the scheme and amendments to it, the prospectus and the annual and half-yearly long report; and
	(iv)	for making public the price of units of each class; and
	(b)	how the ICVC or the manager of an AUT will publish in that EEA State notice:
	(i)	that the annual and half-yearly long report are available for inspection;
	(ii)	that a distribution has been declared;
	(iii)	of the calling of a meeting of unitholders; and
	(iv)	of the termination of the authorised fund or the revocation of its authorisation.
Additional information		

27	Any other material information which is within the knowledge of the directors of an ICVC or the manager of an AUT, or which the directors or manager would have obtained by making reasonable enquiries, including but not confined to, the following matters:	
	(a)	information which investors and their professional advisers would reasonably require, and reasonably expect to find in the prospectus, for the purpose of making an informed judgement about the merits of investing in the authorised fund and the extent and characteristics of the risks accepted by so participating;
	(b)	a clear and easily understandable explanation of any risks which investment in the authorised fund may reasonably be regarded as presenting for reasonably prudent investors of moderate means;
	(c)	if there is any arrangement intended to result in a particular capital or income return from a holding of units in the authorised fund or any investment objective of giving protection to the capital value of, or income return from, such a holding:
		(i) details of that arrangement or protection;
		(ii) for any related guarantee, sufficient details about the guarantor and the guarantee to enable a fair assessment of the value of the guarantee;
		(iii) a description of the risks that could affect achievement of that return or protection; and
		(iv) details of the arrangements by which the authorised fund manager will notify unitholders of any action required by the unitholders to obtain the benefit of the guarantee; and
	(d)	whether any notice has been given to unitholders of the authorised fund manager intention to propose a change to the scheme and if so, its particulars.

2.- Forma 1



FORM 1 - APPLICATION FOR ADMISSION OF SECURITIES TO TRADING

The submission of Form 1 shall be provisional. Formal application will only be deemed to be made when a Prospectus relating to the securities to be admitted to trading has been approved and published. All applications are subject to the Admission and Disclosure Standards ("the Standards").

For new issues this form must arrive no later than **10 business days** prior to the consideration of the application for admission to trading and for further issues no later than **2 business days** prior to the consideration of the application for admission to trading.

The form should be submitted to Issuer Implementation at the London Stock Exchange either by fax on +44 (0)20 7920 4607 or by email to issuerimplementation@londonstockexchange.com. If you require assistance, please call Issuer Implementation on +44 (0)20 7797 4310.

Application to be considered on (date):

Dealings expected to commence on (date):

1. Full legal name of issuer:

hereby applies for the following securities to be admitted to trading on the London Stock Exchange or for the purposes of MTN Programmes only:

hereby applies to establish a programme on the London Stock Exchange for the issuance of debt securities. Application for admission to trading on the London Stock Exchange of debt securities issued under the programme will be deemed to take effect only on submission of a pricing supplement for a specific issue of debt securities under the programme.

2. Amount and full description of each class of security for which application is now being made:

(Example: 30,000,000 ordinary shares of 20 pence each fully paid. Where the securities are to be issued under an issuance programme, please give a description of the programme and the maximum amount of securities that may be admitted to trading at any one time)

3. **Type of issue for which application is being made:**
(Example: Bonus, Rights, Placing, Open Offer, Block listing, Eurobond, MTN Programme, Warrants)

4. **Market to which admission is sought.**
By ticking this box you are confirming that you meet the criteria and requirements of the market to which you are applying

Main Market Professional Securities Market Specialist Fund Market Other

5. **Are the securities for which application is now made identical in all respects****

a. with each other? YES: NO:

b. with an existing class of security? YES: NO:

**** If you answered NO to either question how do the securities differ and when will they become identical?**

New Issues: This section only requires completion if the application is for a new issue, this information may be published in the New Issues List section on the Exchange's website.

6. **Country of incorporation:**

7. **Home EEA competent authority for listing:**

a. **Will the securities also be admitted to the FSA's Official List?** YES: NO:

b. **If appropriate, has the "passport" been lodged with the UKLA? If so, please attach a copy.** YES: NO:

8. **Expected size of offer (£m):**

9. **Expected market cap. post issue (£m):**

10. **Expected percentage of Free Float post issue:**

11. **Preferred trading currency / currencies:**

12. **ISIN Number/s:**

13. **Default place of settlement (system):**

14. **Issuer details:**

a. **Contact name:**

b. **Job title:**

c. **Telephone number:**

d. **Email address:**

15. Invoicing – Value Added Tax (VAT)

The following information is required in order to comply with the EC Invoicing Directive (2001/115/EC) and to ensure that VAT is charged in accordance with EC law:

- a. Country of Principal Place of Business (PPB):
NB: PPB is usually the head office, headquarters or 'seat' from which business is run.
- b. Is the Issuer registered for VAT in the UK? YES: NO:
- c. Is the Issuer registered for VAT in another EC country? YES: NO:
- d. If YES, please confirm EC VAT registration number:

NB: Where PPB is an EC country (excluding UK) – Failure to provide a valid EC VAT registration number will result in UK VAT being charged on admission and annual fees.

- 16. Brief description of business / fund type:
- 17. Fiscal year end:
- 18. Sponsor/ Lead manager / Adviser (if applicable):
 - a. Contact name:
 - b. Telephone Number:
 - c. Email address:
- 19. Corporate Broker:
- 20. Confirmed Market Makers:
At least one market maker is required if the security is to be traded on a segment with mandatory market maker requirements
- 21. Financial PR advisors:
- 22. Address at which admission document will be available:

- 23. Date available:

Debt Issues:

- 24. Date of issue of certificates (or where relevant definitive bearer securities) for which application to trading is sought.
- 25. Please indicate whether the certificates are in registered or bearer form:
- 26. MTN Programmes:

Establish	Update
<input type="text"/>	<input type="text"/>

27. Please tick the box that best describes the security for which admission is sought. (more than one box may be appropriate in some cases)

Floating rate	<input type="checkbox"/>	Step up up/Down	<input type="checkbox"/>
Preference shares	<input type="checkbox"/>	Guaranteed	<input type="checkbox"/>
Exchangeable/Convertible	<input type="checkbox"/>	Debentures	<input type="checkbox"/>
Retail offer	<input type="checkbox"/>	Eurobonds	<input type="checkbox"/>
Inflation Linked	<input type="checkbox"/>	Warrants	<input type="checkbox"/>
Any other Linked	<input type="checkbox"/>	Collateralised Debt Obligation	<input type="checkbox"/>
Loan Participation	<input type="checkbox"/>	Zero coupon	<input type="checkbox"/>
Credit Linked Notes	<input type="checkbox"/>	Covered	<input type="checkbox"/>
Asset Backed	<input type="checkbox"/>	Shari'ah Compliant	<input type="checkbox"/>
Extendable	<input type="checkbox"/>	Mortgage Backed	<input type="checkbox"/>
Commercial paper	<input type="checkbox"/>		

28. If the security does not fall under any of the descriptions set above please provide a brief description

29. Please state the maturity of the debt security (DD MM YYYY)

Declaration

We have read and acknowledge our obligations under the Standards. Accordingly we declare that:

- (a) all the conditions for trading in the Standards which are required to be fulfilled prior to application have been fulfilled in relation to the issuer and the securities for the admission of which application is now made;
- (b) all the documents and information required to be included in the application have been or will be supplied in accordance with the Standards and all other requirements of the Exchange in respect of the application have been or will be complied with; and
- (c) (for new applicants only) the issuer is in compliance with the requirements of any securities regulator that regulates it and/or any stock exchange on which it has its securities traded.
- (d) We shall pay applicable admission and annual fees, as they fall due.

We undertake to comply with the Standards as published by the London Stock Exchange from time to time.

Signed:	<input type="text"/>	Print Name:	<input type="text"/>
Job Title:	<input type="text"/>	Date:	<input type="text"/>

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

Name of Issuer:

Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.

3.- Declaratoria de precios

PRICING STATEMENT

Information provided on this form must be typed or printed electronically.

To: The *FSA*

Date: _____ 20__

Name of <i>applicant</i>:	
Name of <i>sponsor</i> (if applicable):	
Description of <i>equity shares</i>:	
Total number of <i>equity shares</i> being placed/offered:	
Issue/offer price to the <i>applicant</i> or vendor:	
Middle market price (as defined in LR9.5.10R(2)) of <i>shares</i> at the time of announcing the terms of the offer or at the time of agreeing the placing (as the case may be):	
Date of announcement of terms, or agreement of placing:	
Percentage discount (see LR9.5.10R(1)):	
Where the discount is greater than 10% was shareholder approval sought?	Yes / No

SIGNED BY _____
 suitably experienced *employee*/duly authorised officer,
 for and on behalf of:

 Name of *sponsor* or name of *applicant*

If you knowingly or recklessly give false or misleading information you may be liable to prosecution.

4.- Declaratoria de accionistas

SHAREHOLDER STATEMENT

Information provided on this form must be typed or printed electronically.

To: The *FSA*

Date: _____ 20__

Name of <i>applicant</i> :	
Description of <i>security</i> :	
Total number of <i>securities</i> to be admitted:	
Name of <i>sponsor</i> (if applicable):	

Summary of shareholdings:			
	Number of <i>securities</i>	Number of holders	Percentage of issued <i>equity share capital</i>
<i>Shares</i> in public hands:			
<i>Shares</i> not in public hands: *			
Total			100%
Where less than 25% of the shares are in public hands, has prior approval been obtained from the <i>FSA</i> ?		Yes / No	

* see LR 6.1.19R to LR 6.1.20G

SIGNED BY _____
 Suitably experienced *employee*/duly authorised officer,
 for and on behalf of:

 Name of *sponsor* or name of *applicant*

If you knowingly or recklessly give false or misleading information you may be liable to prosecution.

5.- *Solicitud para la UKLA*

APPLICATION FOR ADMISSION OF SECURITIES TO THE OFFICIAL LIST

Admission to the official list must be simultaneous with *admission to trading* on an *RIE's* market for listed securities. You will need to complete a separate application form to apply for trading on a *RIE*.

† - Indicates a section that is mandatory for all applications. Sections that do not apply should be struck-through as necessary.

To: The FSA

Date: _____20__

_____ (the *applicant*) hereby applies for the *securities* described below to be admitted to the *official list* of the FSA.†

Amounts and descriptions of *securities* for which application is now being made (include distinctive numbers if any). Where the *securities* are to be issued under a programme, give a description of the programme and the maximum amount (if any) of *securities* which may be *listed* at any one time†:

Where application is made for the *listing* of *securities* without a *prospectus*, we confirm that a *prospectus* is not required pursuant to the Financial Services and Markets Act (the "*Act*") for the reasons set out below (please ensure a sufficiently detailed explanation is given as to why the relevant exemptions apply):

Public Offer (quote relevant sub-section of <i>Prospectus Rule</i> 1.2.2, or relevant part of S85 or S86 of the <i>Act</i> , or relevant part of Schedule 11A of the <i>Act</i> , and give the reason for the application of that exemption, or confirm the transaction falls outside of the scope of the definition of an <i>offer</i> as defined in the <i>Prospectus Rules</i>).	
Admission to a <i>regulated market</i> (quote relevant part of S85 of the <i>Act</i> or the relevant sub-section of <i>Prospectus Rule</i> 1.2.3, or relevant part of Schedule 11A of the <i>Act</i> , and give the reason for the application of that exemption).	

Furthermore we confirm that between the date of this application form and the date of *admission* we will not take any action that would otherwise require the publication of a *prospectus* in respect of the *securities* the subject of this application.

Where listing particulars would ordinarily be required in respect of the application but have not been prepared please confirm they are not required and the reason(s) why:

The ISIN code(s) for the <i>security</i> or <i>securities</i> to be admitted†:	

Type of issue for which application is being made: (for example: placing; rights issue; block listing; issuance programme)†:

For issuance programme applications, please provide a primary contact(s) at the <i>issuer</i> for correspondence in relation to the programme for which admission is being sought:	
Name(s):	
Position(s):	
Email Address(es):	
Contact Telephone Number(s):	

Please specify whether this application is for a <i>primary</i> or <i>secondary listing</i> of securities:

Please specify on which UK market(s) the <i>applicant</i> has applied to have these <i>securities</i> traded†:

Please specify where else these <i>securities</i> are, or will be listed and whether the listing(s) are primary or secondary (if such a distinction is made)†:

Which EEA State do you regard as your home member state for the purposes of the Transparency Directive (2004/109/EC?): Queries in relation to this question should be directed to the Company Monitoring Helpdesk on 020 7066 8333, option 4	
Account/Audit Information†	
Accounting Standards used by Issuer	
Auditing Standards used by Issuer	

Information to be provided by a <i>Public Sector Issuer</i> that seeks admission of securities without a <i>prospectus</i> *	
Series Number:	
Issue Price:	
Specified Denominations:	
Issue Date:	
Maturity Date:	

Form of Securities:	Bearer/Registered
Listing:	
ISIN:	

*Where this information is already set out in some other document describing the issue (such as final terms) it is sufficient to simply attach that document.

Confirmation

We acknowledge our obligations arising under the *listing rules* and the legal implications of *listing* under the *Act*. Accordingly, we confirm that:

- 1, all the requirements for *listing* in the *listing rules*, which are required to be fulfilled before the application is to be considered, have been fulfilled in relation to the *issuer* and the *securities* for which application is now made (save where otherwise agreed with the *FSA*);
- 2, all the documents and information required to be included in the application have been or will be supplied in line with the *listing rules*, and all other requirements of the *FSA* in respect of the application have been or will be complied with.
- 3, we undertake to comply with the *listing rules* so far as applicable to the *issuer*.
- 4, we acknowledge the obligation to comply with the requirement to publish a *supplementary prospectus* or *supplementary listing particulars* if, at any time after a *prospectus* or *listing particulars* have been approved such document would be required by the *Act*, the *Prospectus Rules* or the *Listing Rules*.
- 5, on *admission* the *securities* for which application has been made will be allotted (for *equity securities*) and in issue (for *debt securities*) pursuant to the appropriate board resolutions and with the appropriate authority (save in circumstances where the *FSA* has specifically agreed otherwise including *inter alia* block listings, applications by *open-ended investment companies*, applications for the *admission* of 'up to' amounts).

SIGNED BY † _____

Director/company secretary/suitably experienced employee/duly authorised officer, for and on behalf of:

Name of *applicant*

Application to be heard on†:	
<i>Admission</i> expected to be effective on†:	

Name(s) of contact(s) at <i>applicant</i> regarding the application†:	
Telephone number(s) of contact(s) at <i>applicant</i> regarding the application†:	