

C.- Documentos para DB

1.- Solicitud para listar

El siguiente, es el formato de solicitud que debe presentarse para poder listar en Deutsche Börse. Éste, fue obtenido directamente del sitio web de la bolsa.

By fax: +49 (0) 69 – 21 11 36 71

Frankfurter Wertpapierbörse
- Management Board -
c/o Deutsche Börse AG
Listing
60485 Frankfurt am Main
Germany

**Application to introduction of admitted securities to trading on the regulated market
("Listing")**

1 Issuer (§ 38 Section 1 Stock Exchange Act (BörsG), § 71 Section 1 Exchange Rules for the Frankfurt Stock Exchange (BörsO FWB)	
Name:	_____
Registered Office:	_____
Business address:	_____
If the issuer is represented by an agent:	
Name:	_____
Address:	_____
<input type="checkbox"/>	The written power of attorney is attached.
<input type="checkbox"/>	The written power of attorney has already been filed within the context of the admission procedure.
Applicant nominated contact for the listing procedure:	
Company:	_____
Contact person:	_____
Business address:	_____
Phone:	_____
Fax:	_____
Email:	_____

2 Type of securities to be listed*	
<input type="checkbox"/> Shares / certificates representing shares <input type="checkbox"/> Other <input type="checkbox"/> Structured products	
* Please provide further information in Appendix 1 and 2, respectively.	
3 The securities to be listed are / will be admitted	
<input type="checkbox"/> to the regulated market (General Standard)	<input type="checkbox"/> to the regulated market (Prime Standard)*
<input type="checkbox"/> by virtue of law (§ 37 BörsG).	
Date of admission:	
File reference of admission procedure:	Az:
3.1 Segment (only to be completed if applicable)	
<input type="checkbox"/> XTF <input type="checkbox"/> REITs <input type="checkbox"/> Other:	
* Only for shares or certificates representing shares.	
4 Listing	
4.1 General information on Listing	
Date of Listing*	
Type of Listing	<input type="checkbox"/> quotation per unit <input type="checkbox"/> quotation in %
Price fixing	<input type="checkbox"/> single price <input type="checkbox"/> continuous trading
Calculation of accrued interest	<input type="checkbox"/> yes <input type="checkbox"/> no („flat“)
IPO: First price quotation (only in case of shares)	<input type="checkbox"/> Xetra <input type="checkbox"/> Floor <input type="checkbox"/> Xetra and Floor simultaneously
4.2 Special information in case of Structured products	
Trading model	<input type="checkbox"/> Issuer model <input type="checkbox"/> Specialist model
Xetra Member-ID	_____
Subgroup-ID	QP_
Specialist KV-number**	_____
* Please note: the desired date is not binding due to legal provisions.	
** Please note: only applicable in case of the Specialist model.	
5 Miscellaneous	

6 Recipient of the invoice (Debtor) for the introduction fee	
Company name:	_____
Contact person:	_____
Department:	_____
Address:	_____
(VAT-ID):	_____

	_____ Name/s of the applicant
_____ Place, Date	_____ Signature/s of the applicant

Appendix 1 – Shares / certificates representing shares							
ISIN	Ticker	Type of securities	Unit / Currency	Smallest unit tradeable	Dividendright as of	Conditional capital (bedingtes Kapital) <i>yes / no</i>	Custody/ Custodian
DE0000000000	ABCD	No-par bearer shares	199 999 999	1	01.01.2008	no	CBF AG
Special features:							

Appendix 2 – Other Securities / Structured products									
ISIN	Ticker (if existent)	Currency, issue volume / unit	Interest rate	Type of Issue <i>Type, Series</i>	Smallest unit / amount tradeable	Issue date	Interest date	Maturity date	Custody / Custodian
DE0000000000	ABCD	€ 100.000.000.000	5 %	Hypothekendarlehen	100.000	05.07.2008	24.12.	24.12.2012	CBF AG
Special features:									