

Anexo B

En este anexo encontrarán información sobre la historia de la compañía, datos interesantes (Amcor, 2008).

Amcor has come a long way to become one of the world's top three global packaging companies.

1860s Australian Heritage

Amcor's history dates back to the 1860s when Samuel Ramsden, a young stone mason from Yorkshire, arrived in Australia with his bride to seek his fortune in a new land. He established Victoria's first paper mill on the banks of the Yarra River in Melbourne.

For most of its life the company was known as APM - Australian Paper Manufacturers and its products even then touched the daily lives of all Australians.

In the 1970s and 1980s the company added a range of diverse packaging interests to its traditional papermaking activities. This was achieved through creating new business partnerships and making strategic acquisitions in order to expand and diversify the company's activities. With the focus gradually changing and as the company moved towards the future, the company name did not quite fit with the new focus of this young, energetic Australian company. It was decided that the company name should be changed.

On May 1, 1986 APM became Amcor Limited, a name that has become increasingly well known throughout the world for its packaging innovation and its global reach.

Amcor's Changing Global Face

World-rekknowned innovation and customer service has seen Amcor expand from its Australian heritage to now serve markets around the globe. Profitable organic growth and strategic acquisitions and divestments continue to build change the face of Amcor and reinforce our global leadership position in packaging innovation.

Divestments		Acquisitions
John Sands Greeting Cards Group Leigh-Mardon Printing Business	1995	Rentsch Folding Cartons – Switzerland
Corrugated packaging business Europe	1996	European Flexibles Business (UCB)
Paper Mill in USA	1997	

Leigh Mardon Australian Valpak Sawmilling ClosedPulp Mill	Flexibles Rigid Business	Australia Plastics Business	1998	Leaderpak
			1999	
Envelope Business European Box Business		Australia	2000	Injepet Stevens Flexible Packaging Albertazzi Smutfitt Tobacco Europe USA USA Films
Paper Group Demerger			2001	Brazilian PET Acquisition Expansion of Sunclipse in USA Expansion of Amcor Rentsch, Poly Laupen Expansion of Amcor Asia – China Flexibles
Kimberley Clark Australia (5%)			2002	PET USA Expansion – CNC Containers, PET Pack Containers Three way Flexibles Merger with Danisco Akerlund & Rausing Bericap North America JV Sunclipse Expansion – Sirod, Vanguard Packaging, Apollo Paper
Kimberley Clark Australia (remaining 45%)			2003	PET and Closures Businesses of Schmalbach-Lubeca Amcor Flexibles Expansion – Rexam Food Flexibles, Tobepal/Tobefil Spain Amcor Sunclipse Expansion – Malow Corp, Brick Container
			2004	Expansion Amcor PET – Alcoa, Latin America; Arca, Mexico Expansion Amcor Flexibles – Rexam Healthcare Flexibles
			2005	Expansion of China tobacco packaging via share in Vision Grande Group Holdings
Amcor White Cap			2006	Vision Grande (46%)
Australasian food can and aerosol business PET Packaging Europe			2007	

Quick Facts

Multinational

* This page is currently under construction

- Amcor is a leading global packaging manufacturer offering a broad range of plastic, fibre, metal and glass packaging products, along with packaging-related services
- \$9.3 billion annual sales (A\$)
- 21,000 employees worldwide
- 75,000 shareholders
- 260 sites
- 38 countries

Australian Heritage, Global Markets



Sales (2007)
● Australia & New Zealand – 24%
● Rest of the world – 76%



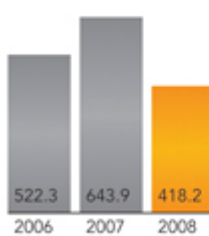
Shareholders (2007)
● Australian Institutions & Retail Investors – 60%
● International Institutions – 40%



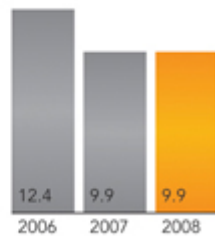
Sales Mix by Business Group
● Asia – 3.6%
● Australasia – 29.8%
● Flexibles – 26.1%
● PET Packaging – 33.8%
● Sunclipse – 6.7%

Strong Cash Flow

Operating Cash Flow
\$ million



Average Working Capital to Sales*
%

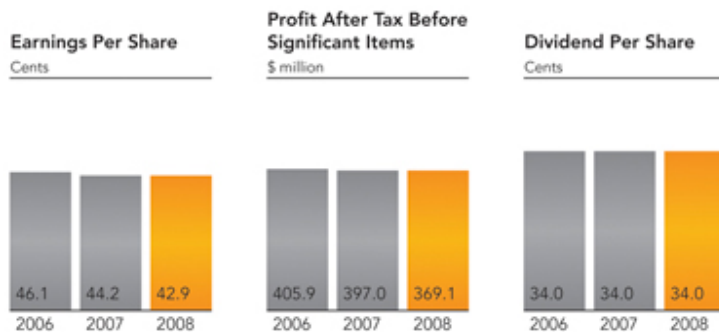


*All operations before factoring

Operational Structure



Profitable Growth



Key Financials

Year to 30 June 2008 (All amounts are in Australian dollars)		
Business	Sales	PBITDA
Ancor Asia	117.6 million	40.9 million
Ancor Australasia	2,215 million	332.2 million
Ancor Flexibles	2,872 million	291.5 million
Ancor PET Packaging	2,932.5 million	376.9 million
Ancor Sunclipse	1,106.7 million	74.6 million
Ancor Limited (Group)	9,316.8 million	1,070.1 million